An introduction to IMI’s Call for proposals

Colm Carroll
Scientific Project Manager
Summary

- Outline of Call Procedure
- Call Definition
- Stage 1 – Expression of Interests
- Stage 2 – Full Project Proposals
• Outline of Call Procedure

• Call Definition

• Stage 1 – Expression of Interests

• Stage 2 – Full Project Proposals
IMI Call procedure: Overview

Call Definition & Launch

Stage 1 Expression of Interest
Submission – Evaluation – Ranking

Stage 2 Full Project Proposal
Submission – Evaluation – Selection

Contract Negotiation

Project Kick-off

Project Execution -
Periodic reports & Interim Reviews

Completion of the Project - Final Report
• Outline of Call Procedure

• Call Definition

• Stage 1 – Expression of Interests

• Stage 2 – Full Project Proposals
Call Definition

• Research topics definition initiated by EFPIA companies
  – Based on the Strategic Research Agenda

• Consultative workshop with Experts, IMI Scientific Committee

• Formal consultation on Call documents
  – States Representatives Group
  – IMI Scientific Committee
  – European Commission

• Approval by IMI Governing Board

Call Launched
• Outline of Call Procedure

• Call Definition

• **Stage 1 – Expression of Interests**

• Stage 2 – Full Project Proposals
Stage 1: Outline

Launch of the Call

Submission of Expressions of Interest by Applicants Consortia

1\textsuperscript{st} peer review: (remote + panel meeting)

evaluation + ranking

Ethical screening of 1\textsuperscript{st} ranked consortia by ethical experts

Approval of the 1\textsuperscript{st} ranked consortia by IMI Governing Board

Invitation to submit Full Project Proposal

Approx 3 months
Who are Applicant Consortium....

Regulatory body

Academic1  Academic2  Academic3  Pat.Org. 1  SME 1

SME 2

IMI beneficiaries
Stage 1: Finding Partners

- IMI infoday
- IMI Partner Search Tool
  http://www.imi.europa.eu/content/partner-search
- Local IMI contact point
  www.imi.europa.eu/content/states-representatives-groups
- FP7 Health National Contact Point (NCP)
Stage 1: Submission of an EoI

- Call documents
  - Call Text
  - Rules for submission, evaluation and selection of expressions of interest and full project proposals
  - Rules for participation
  - Evaluation form

- Guidance notes for the preparation of Expression of interest + Template

- Submission within deadline in the electronic submission tool: SOFIA
Stage 1: Evaluation Objectives

- To **select** and **rank** the best expressions of interest (EoIs)
- Competition between EoI consortia
- To provide each applicant with **fair and clear** feedback in the Consensus Evaluation Report
Stage 1: Evaluation Key aspects

- Minimum of 5 independent experts

- Focus on:
  - Science and technological excellence
  - Partnership
  - Work plan outline (incl budget, timelines & deliverables)
  - Ethical issues

- Hearing up to 4 highest scored EoIs if necessary

- Participation of EFPIA consortium coordinators to the discussion but not to the final scoring and final ranking

Outcome: Consensus Evaluation Report
Stage 1: Ethics Screen

*For the top – ranked EoIs*

- Ethical screening carried out by ethics experts
- Aim: to identify any ethical issue that would need to be addressed at stage 2 in the full project proposal
- Feedback to the Applicant Consortium: ethical screening form
• Outline of Call Procedure

• Call Definition

• Stage 1 – Expression of Interests

• Stage 2 – Full Project Proposals
Call procedure: Stage 2

1. Submission of Full Project Proposal by Full Consortium

2. 2nd peer review (remote + panel meeting) incl. Full ethical evaluation

3. Full Project Proposal Go / no-go decision

4. Preparation of Description of Work (Annex I to Grant Agreement) by Full Consortium + IMI Executive Office

5. Preparation and signature of the Project Agreement by the full consortium

6. Signature of Grant Agreement by Full Consortium and IMI Executive Office
Stage 2: Submission of a Full Project Proposal

- Call documents
  - Rules for submission evaluation and selection of expressions of interest and full project proposals
  - Rules for participation
  - Evaluation form (stage 2) + ethical review form

- Guidance notes for the preparation of Full Project Proposal + Template

- Submission within deadline in the electronic submission tool SOFIA
Stage 2 Evaluation: Overview

- **Objective:**
  - Recommendation for funding for each full project proposal:
    - YES
    - YES WITH RECOMMENDATIONS
    - NO

- **Differences from Stage 1**
  - No competition
  - EFPIA is now part of the Consortium

- Upon agreement Governing Board, Full Consortium invited to enter into final negotiations for a Grant Agreement with IMI JU
Stage 2 Evaluation: Key Aspects

- Minimum of 5 independent experts + ethical experts

- Focus on:
  - Science and technological excellence
  - Project implementation plan
  - Consistency with Call topic and Stage 1
  - Potential impact of project results

- Hearing with Full Consortium

- Ethical review in parallel

Outcome: consensus evaluation report + ethics review form
Stage 2: Outcome

Private Investment in kind

EU Public Funding cash

EFPIA

Pharma 1
Pharma 4
Pharma 2
Pharma 5
Pharma 3
Pharma 6

ACADEMIA

PATIENTS' ORGANISATIONS

HOSPITALS

SMALL AND MEDIUM-SIZED ENTERPRISES

REGULATORS
Thank you