



Innovative Medicines Initiative

Financial and intellectual Property rules

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Participation and Funding Rules



Who can participate?

- Any entity carrying out work relevant to the IMI in a Member State or Associated Country
- Anyone else with the agreement of the IMI JU

BUT

Not all participating entities are eligible for funding

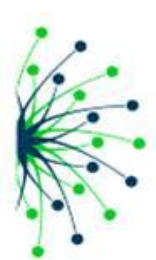
- Stage 1 : at least two independent legal entities eligible for funding
- Stage 2: + at least 2 EFPIA companies



Who is eligible for IMI funding?

- **Academic institutions**
- **Non-profit research organizations**
- **Small & medium-size enterprises**
- **Non-profit patient organizations**
- **Non-profit public bodies and intergovernmental organizations including specialized agencies**

carrying out activities in a Member State or a country associated to FP7



Main categories of eligible costs

- **Personnel**
- **Other direct costs**
(Equipment, Consumables, Travel...)
- **Subcontracting**
- **Overheads**



Funding Rates

- **Research activities**
 - up to 75% of total eligible costs
- **Other activities -> management, training, communication, IP, etc.**
 - up to 100% of total eligible costs
- **Indirect costs -> overheads**
 - Actual or flat rate 20%

No impact for beneficiaries changing their status



EFPIA in-kind contribution

- Actual direct and indirect costs or average FTE
- Based on the usual management principles and accounting practices
- Contribution from EFPIA affiliated entities as part of EFPIA in-kind

For research costs incurred in Europe
unless expressly foreseen (*see AMR 6th Call*)



Intellectual Property Policy



One Policy, Multiple Interests

Direct exploitation rights (academia / SME)
Terms known at outset (Pharma)

Incentive to participate

Facilitating access

Fair and reasonable terms for Research Use purposes for third parties

Dissemination of information

Dissemination within a year

Innovative Medicines

Support for EU Industry

Terms accommodate the needs of a spectrum of interests - large and small

Compensation for IP

Only necessary background included
Compensation within fair and reasonable terms



One Policy, Guiding Principles

- **Aligned with IMI objectives**
 - PPP, specific research needs and challenges
- **Providing flexibility for participants to establish the most appropriate agreements serving the project objectives**
 - Project Agreement



- **Background remains the exclusive property of each participant**
- **Foreground are owned by the generator(s), unless otherwise agreed**
- **Protection lies with the owner(s)**
- **Mandatory mention of IMI support / EFPIA in-kind contribution in any dissemination support / patent application**



- **Non-exclusive access rights, granted on written request unless otherwise agreed**
- **No sub-licences, unless otherwise agreed**
- **Not affected by the termination of participation**
- **Conditions to be agreed depending on the purpose:**
 - Project completion
 - Research Use -> further developments
 - Exploitation -> commercialisation



More information



Useful documents

- **Rules for Participation** (part of the Call Documents)
- **IMI model Grant Agreement**
- **IMI Financial Guidelines**
- **IMI Reporting Templates and Guidelines**
- **IP Guidance Note**

www.imi.europa.eu/content/documents



Thank You

