A single set of rules

- Covering all H2020 research and innovation actions
- Adaptability where needed:
  - Entities eligible for funding
  - IP
Attracting stakeholders

Any legal entity carrying out work relevant to the Call objectives may participate in applicant consortia, regardless of its place of establishment.
Who is eligible for funding?

- Academic institutions
- Small & medium-sized enterprises (SMEs)
- Mid-sized enterprises (≤ €500m)
- Non-profit organisations e.g. research organisations, patient organisations, NGOs, public bodies, intergovernmental organisations etc.

Established in:
- EU Member State
- Associated Country

Other countries: No funding unless
- participation deemed essential by IMI for carrying out the action, or
- foreseen in the Annual Work Plan
Simplified conditions for participation

- Minimum conditions for standard collaborative actions

For Coordination and Support Actions:
At least **ONE** legal entity established in a Member State or an associated country

- Additional conditions
  In the annual work plan (and Call documents)
One single funding rate per project

One project = One rate
For all beneficiaries and all activities

Defined in the annual work plan/Call documents:
- Up to 100% of the eligible costs
- Single model: 25% Flat Rate
EFPIA and Associated Partners contribution

- EFPIA companies
- Other industries and partners (= Associated Partners to IMI2) *New*

  - In-kind (actual direct and indirect costs or average FTE) + cash contributions
  - Based on the usual management principles and accounting practices
  - Contributions from affiliated entities as part of in-kind

When relevant to IMI2 objectives: up to 30% non-EU in-kind contribution
Intellectual Property: One set of rules for multiple interests

Support to industry

Incentive to participate

Flexibility + trusted party

Freedom of access

Dissemination of information

Compensation for IP
Dissemination modalities

Each beneficiary has the obligation to disseminate its own results:

- As soon as reasonably practicable
- NEW for publications: Open access is mandatory

Mandatory mention to IMI support & Partners in-kind contribution in patent applications / all communications
IMI 2 life cycle – from Call to Grant award

**Topic definition phase**
- Identification of topics and willingness to collaborate by EFPIA companies and associated partners

**Stage 1**
- Submission of short proposals by applicant consortia & evaluation by independent experts

**Stage 2**
- Preparation of full proposal & evaluation by independent experts/ethical panel

**Granting phase**
- Signature of Consortium Agreement and Grant Agreement

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**Call launch**
- Invitation to selected team to merge with industry team
- Start of the Granting phase

**Action launch!**
A single set of evaluation criteria

- Two-stage evaluation: only “Excellence” and “Impact” considered at stage 1
  - Specific evaluation form for CSA
- Thresholds and weighting in the Call documents
- Minimum of 3 independent experts (possibility of 2 in a two-stage process)

NEW Each proposal evaluated 'as it is', not as 'what could be'.

**Standard award criteria**

- **Excellence**
- **Impact**
- **Quality & efficiency of the action**
Keeping the momentum

4th Call: Fast track Time to Grant of 4 months from the submission of the full proposal

2 months
for informing applicants on scientific evaluation

2 months
for signature of grant agreement

NEW Legal entity validated in parallel
Simplified model Grant Agreement

No consortium agreement for CSA

Signed between IMI2 JU and coordinator only (no more managing entity)
Accession form by the other beneficiaries

Core text
Special clauses
General conditions
Specific provisions

Annex II

Annex III
Webinar on IMI2 - New rules and procedures for IMI Calls for proposals
Friday 9 January 2015, 14:00 - 15:30 CET (Brussels time)
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