

# IMI rules and procedures Coordination and Support Actions (CSA)

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# A single set of rules



EU Financial  
Regulation

Specific rules  
for  
participation

- Covering all H2020 research and innovation actions
- Adaptability where needed:
  - Entities eligible for funding
  - IP

# Attracting stakeholders

**Any legal entity carrying out work relevant to the Call objectives** may participate in applicant consortia, regardless of its place of establishment.

# Who is eligible for funding?

- Academic institutions
- Small & medium-sized enterprises (SMEs)
- Mid-sized enterprises ( $\leq$  €500m)
- Non-profit organisations e.g. research organisations, patient organisations, NGOs, public bodies, intergovernmental organisations etc.

Established in:

- **EU Member State**
- **Associated Country**

## ***Other countries:***

*No funding unless*

- ***participation deemed essential by IMI for carrying out the action, or***
- ***foreseen in the **Annual Work Plan*****

# Simplified conditions for participation

- **Minimum conditions for standard collaborative actions**

For Coordination and Support Actions:

At least **ONE** legal entity established in a Member State or an associated country

- **Additional conditions**

In the annual work plan (and Call documents)

# One single funding rate per project

**One project = One rate**

**For all beneficiaries and all activities**

**Defined in the annual work plan/Call documents:**

- Up to 100% of the eligible costs
- Single model: 25 % Flat Rate

# EFPIA and Associated Partners contribution

- EFPIA companies
- Other industries and partners (= Associated Partners to IMI2) *New!*
  - In-kind (actual direct and indirect costs or average FTE) + cash contributions
  - Based on the usual management principles and accounting practices
  - Contributions from affiliated entities as part of in-kind

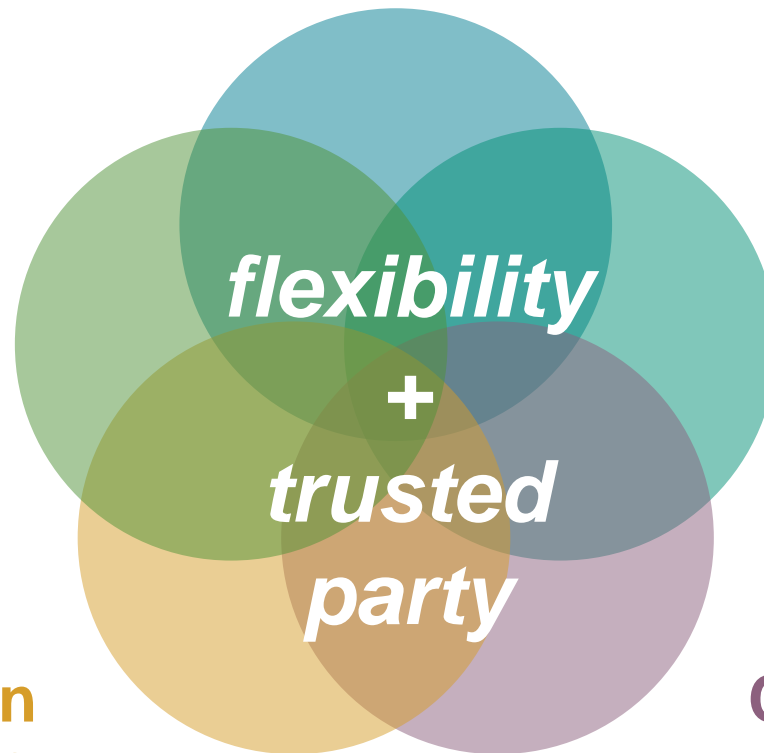
When relevant to IMI2 objectives: up to 30% non-EU in-kind contribution

# Intellectual Property: One set of rules for multiple interests

Support to  
industry

Incentive to  
participate

Freedom of  
access



Dissemination  
of information

Compensation  
for IP



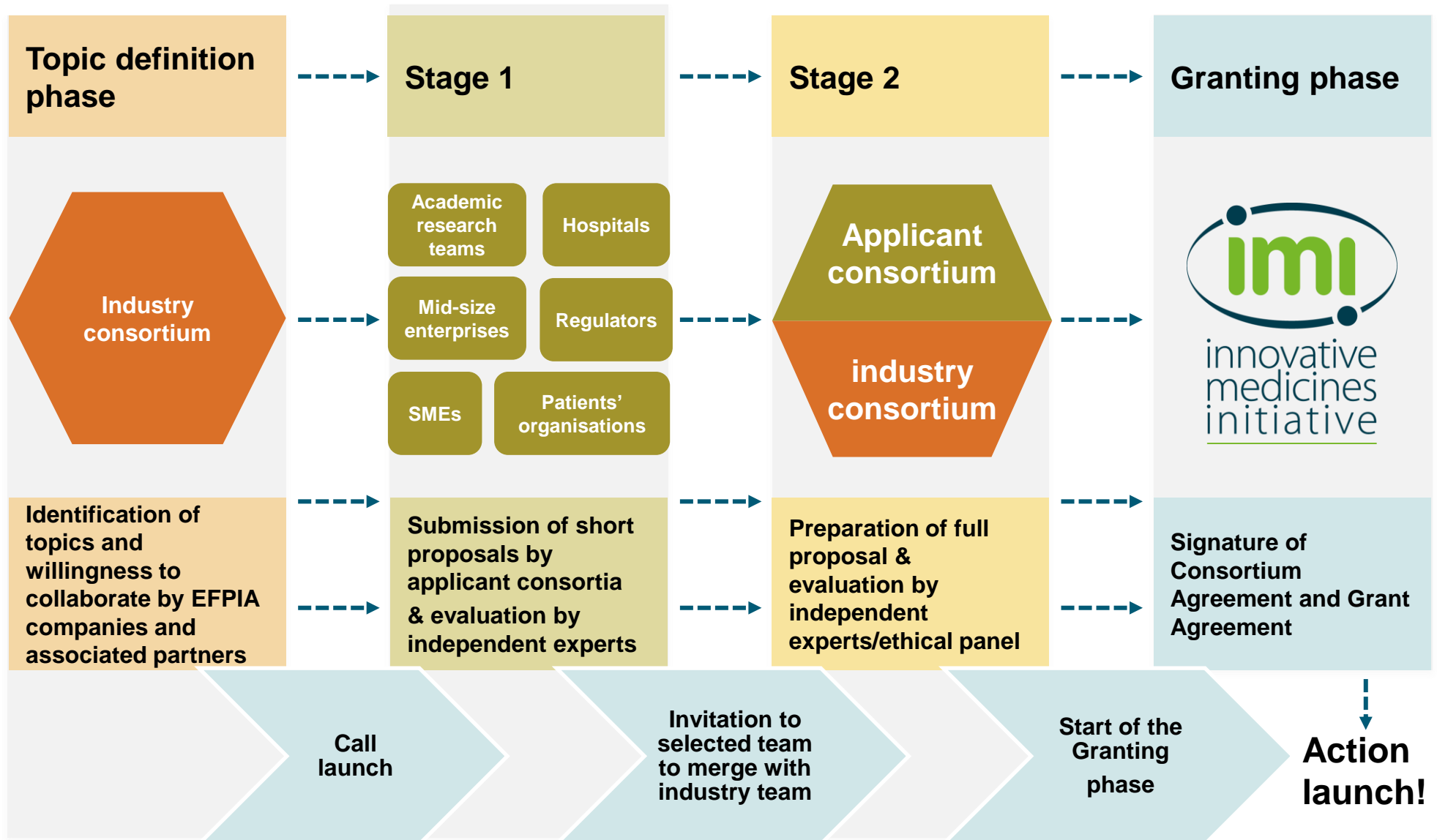
# Dissemination modalities

Each beneficiary has the obligation to disseminate its own results:

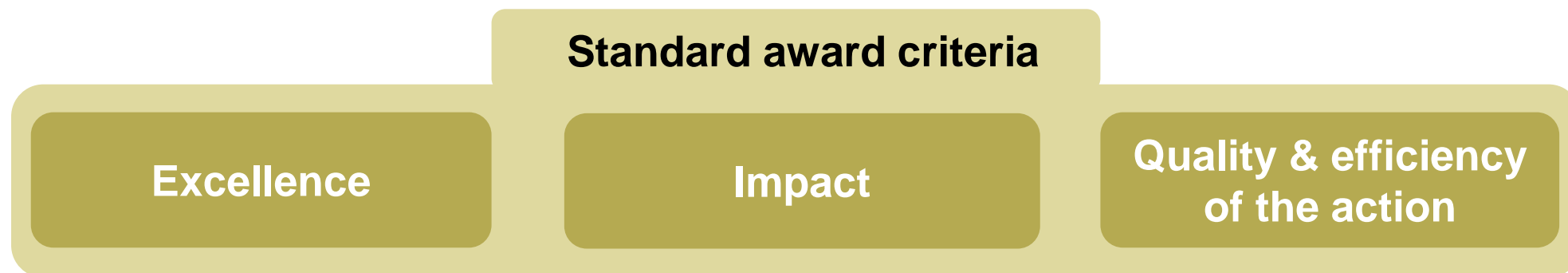
- As soon as reasonably practicable
- **NEW** for publications: Open access is mandatory

Mandatory mention to IMI support & Partners in-kind contribution  
in patent applications / all communications

# IMI 2 life cycle – from Call to Grant award



# A single set of evaluation criteria



- Two-stage evaluation: only “Excellence” and “Impact” considered at stage 1
  - ➡ Specific evaluation form for CSA
- Thresholds and weighting in the Call documents
- Minimum of 3 independent experts (possibility of 2 in a two-stage process)

**NEW** Each proposal evaluated 'as it is', not as 'what could be'.

# Keeping the momentum

4<sup>th</sup> Call: Fast track Time to Grant of 4 months **from the submission of the full proposal**

**2 months**

for informing applicants  
on scientific evaluation

**2 months**

for signature of grant  
agreement

***NEW*** Legal entity validated in parallel

# Simplified model Grant Agreement

*No consortium agreement for CSA*



*Signed between IMI2 JU and coordinator only (no more managing entity)*

*Accession form by the other beneficiaries*

Core text

Special clauses

General conditions  
*Annex II*

Specific provisions  
*Annex III*

# More information

## **Webinar on IMI2 - New rules and procedures for IMI Calls for proposals**

Friday 9 January 2015, 14:00 - 15:30  
CET (Brussels time)



## Contact IMI

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