

How to submit 2020 Financial Reporting



innovative
medicines
initiative

SOFIA:

Submission OF Information Application



innovative
medicines
initiative

SOFIA: Submission OF Information Application

🏠 Sofia Application

📁 My Workspace

🏛️ Call Admin

🖨️ Project Admin

📄 Project Reports

📅 Interim Review Admin

🖨️ Public Area



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👤 mariana.gameiro@pfizer.com ▾

🏠 Sofia Application / My Workspace / My Calls

My Calls



1.

The Innovative Medicines Initiative (IMI) is Europe's largest public-private initiative aiming to speed up the development of better and safer medicines for patients.

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Note: SOFIA link <https://sofia.imi.europa.eu/>



innovative
medicines
initiative

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- 🏠 Sofia Application
- 📁 My Workspace ▾
- 🏛️ Call Admin ▾
- 💻 Project Admin ▾
 - Periodic Report Overview
 - Summary Financial Report
 - IMI2 EFPIA Annual Report – Project Overview
 - IMI2 EFPIA Annual Report – SGG Overview
 - IMI2 EFPIA Annual Report – Company Overview
 - IMI2 EFPIA Periodic Report Submission**



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🏠 [Sofia Application](#) / [My Workspace](#) / [My Calls](#)

My Calls

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2.

Sofia Application

My Workspace

Call Admin

Project Admin

Periodic Report Overview

Summary Financial Report

IMI2 EFPIA Annual Report –
Project Overview

IMI2 EFPIA Annual Report – SGG
Overview

IMI2 EFPIA Annual Report –
Company Overview

IMI2 EFPIA Periodic Report
Submission

Project Details

IMI OPS Overview

Project Reports

Interim Review Admin



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Sofia Application / Project Admin / IMI2 EFPIA Periodic Report Submission

IMI2 EFPIA Periodic Report Submission

Export to Excel by Company

Export to Excel by Project

Reporting Period: 6 - 01/01/2020-31/12/2020

Document: None

3. →

- None
- 6 - 01/01/2020-31/12/2020
- 5 - 01/01/2019-31/12/2019
- 4 - 01/01/2018-31/12/2018
- 3 - 01/01/2017-31/12/2017
- 2 - 01/01/2016-31/12/2016
- 1 - 01/07/2014-31/12/2015

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largest public-private initiative aiming to speed up the development of better and safer medicines for patients.

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Sofia Application

My Workspace

Call Admin

Project Admin

Periodic Report Overview

Summary Financial Report

IMI2 EFPIA Annual Report – Project Overview

IMI2 EFPIA Annual Report – SGG Overview

IMI2 EFPIA Annual Report – Company Overview

IMI2 EFPIA Periodic Report Submission



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Sofia Application / Project Admin / IMI2 EFPIA Periodic Report Submission

IMI2 EFPIA Periodic Report Submission

Export to Excel by Company

Export to Excel by Project

Reporting Period: 6 - 01/01/2020-31/12/2020

Document: None

4.

Financial Statement

Adjustment to 2019

Adjustment to 2018

Adjustment to 2017

Adjustment to 2016

Adjustment to 2015

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Sofia Application

My Workspace

Public Area

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Sofia Application

IMI2 EFPIA Periodic Report Submission

Export to Excel by Company

Export to Excel by Project

Reporting Period: 6 - 01/01/2020-31/12/2020

Document: Financial Statement

PIC	Legal Name	Annex 4	Uploaded financial statement	Uploaded IMI2 Certification
998133396	PFIZER LIMITED SANDWICH United Kingdom	View Edit		

5.

Print aggregated PDF for all organisations

6. 

Value of contribution (in €)						
#	Project/Advisory Group	Value of in-kind contribution in EU and H2020 associated countries	Financial contribution (FC) to recipients in EU and H2020 associated countries	Value of NON EU contribution coming from Third Countries	TOTAL Value of contribution	IMI accepted in kind
		(a)	(b)	(c)	(a)+(b)+(c)	
1	3TR	0.00	0.00	0.00	0.00	0.00
2	ARDAT	0.00	0.00	0.00	0.00	0.00
3	BIOMAP	0.00	0.00	0.00	0.00	0.00
4	c4c	0.00	0.00	0.00	0.00	0.00
5	CARE	0.00	0.00	0.00	0.00	0.00
6	COMBACTE-CDI	0.00	0.00	0.00	0.00	0.00
7	ConcePTION	0.00	0.00	0.00	0.00	0.00
8	DO-IT	0.00	0.00	0.00	0.00	0.00
9	EBiSC2	0.00	0.00	0.00	0.00	0.00
10	EFOEUPATI	0.00	0.00	0.00	0.00	0.00

Note: On this page, it will appear all the IMI2 projects that will require 2020 auditing

IMI 2 certification Latest Certification Document:

(a) COST

Cost categories	in €	Short description
<p>A1. Personnel costs – Direct personnel costs declared as actual cost (Total personnel costs, EU and non-EU)</p> <p><i>Please specify:</i></p> <ul style="list-style-type: none">- Average FTE rate or Person Months for the concerned year:- List of related WP(s):	<p>7. → 0.00</p>	<p>EXAMPLE:</p> <ul style="list-style-type: none">- Average FTE rate or Person Months for the concerned year: 2.1 PMs- List of related WP(s): General, WP1, WP4, WP6 <p>(1858 characters remaining)</p>
<p>B1. Subcontracting costs - Total subcontracting costs, EU and non-EU</p> <p><i>Please specify:</i></p> <ul style="list-style-type: none">- Brief description of subcontracted task and related WP:- Vendor name, if possible:- Is it foreseen in the DoA (Annex 1)? Y/N- If not, is it a new task (not already described in Annex 1)? Y/N	<p>7. → 0.00</p>	<p>EXAMPLE:</p> <ul style="list-style-type: none">- Brief description of subcontracted task and related WP:- Vendor name, if possible:- Is it foreseen in the DoA (Annex 1)? Y/N- If not, is it a new task (not already described in Annex 1)? Y/N <p>(2000 characters remaining)</p>
<p>C1. Other direct costs – Total, EU and non-EU</p> <p><i>Please provide a brief description of the cost</i></p>	<p>7. → 0.00</p>	<p>EXAMPLE:</p> <ul style="list-style-type: none">- Please provide a brief description of the cost:



D1. Indirect costs (according to usual accounting practices and if not included in A and C) – Total, EU and non-EU

7. 

(2000 characters remaining)

E1. Value of in kind contribution, EU and non-EU.

7. 

(2000 characters remaining)


IMI accepted costs

7. 

(2000 characters remaining)

Non-EU In kind contribution

Cost categories	in €	Short description
-----------------	------	-------------------

Non-EU in kind: did you provide in kind contribution from outside a Member State or an H2020 Associated country? Yes No  7.

- Is it in line with the estimated budget (Annex 2)? Y

(1946 characters remaining)

If yes, please provide amount of non-EU in kind contribution

7. 

Please specify:
- Is it in line with the estimated budget (Annex 2)? Y/N
- If not, please provide an explanation



(b) Financial Contribution (FC)

Name and country of Beneficiary

Total

7. 

Please specify:
- Name of recipient
- Is it foreseen in the DoA (Annex 1)? Y/N
- If not, is the task to be carried-out by the recipient already described in the DoA (Annex 1)? Y/N

EXAMPLE:
- Name of recipient: **UPM**
- Is it foreseen in the DoA (Annex 1)? **Y**
- If not, is the task to be carried-out by the recipient already described in the DoA (Annex 1)? Y/N
(2000 characters remaining)

Add new Financial Contribution

(c) Summary table – total in kind

	Declared	IMI Accepted
Value of in kind contribution in EU and H2020 associated countries	0.00	0.00
Financial contribution	0.00	0.00
Value of in kind contribution <u>OUTSIDE</u> EU and H2020 associated countries	0.00	0.00
Total value of in kind contribution	0.00	0.00

Cancel **Save and Continue** Save

8. 

The Innovative Medicines Initiative (IMI) is Europe's largest public-private initiative aiming to speed up the development of better and safer medicines for patients.

Note: Repeat steps 6, 7 and 8 for all the projects that need reporting

Name of the Auditor

Is there a Certification by an independent auditor attached to this financial statement?

9. Yes No

Name of the Auditor

10.

Name of the Person(s) authorized to sign this document

11.

Actors

FIA: Financial Initiating Agent

FVA: Financial Verification Agent

Cancel

Save&Continue

Save

Finalize

Print to PDF

Print to PDF IMI Acceptance

12.

The Innovative Medicines Initiative (IMI) is Europe's largest public-private initiative aiming to speed up the development of better and safer medicines for patients.

Note: This view will appear in the bottom of the page shown in slide 7 – step 6

Signed Financial Statement

Version	Signed Financial Statement Document	Upload Date
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No Records found

Upload New Signed Financial Statement

Choose file

Upload

Suggested file naming convention [EFPIA company]_[year]_Financial Statement.pdf

IMI 2 certification

Version	Certification Document	Upload Date
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No Records found

Upload New Certification

Choose file

Upload

Suggested file naming convention [EFPIA company]_[year]_Certification.pdf

Actors

FIA: Financial Initiating Agent

FVA: Financial Verification Agent

Cancel

Reopen

Submit to IMI

Print to PDF

Print to PDF IMI Acceptance

13.

Note: Sign the Form C that has been printed to PDF

Signed Financial Statement

Version	Signed Financial Statement Document	Upload Date
---------	-------------------------------------	-------------

No Records found

Upload New Signed Financial Statement

Suggested file naming convention [EFPIA company]_[year]_Financial Statement.pdf

14.     15.

IMI 2 certification

Version	Certification Document	Upload Date
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No Records found

Upload New Certification

Suggested file naming convention [EFPIA company]_[year]_Certification.pdf

Actors

FIA: Financial Initiating Agent

FVA: Financial Verification Agent

Note: Select the already signed Form C on step 14 and upload it into SOFIA on step 15

Signed Financial Statement

Version	Signed Financial Statement Document	Upload Date
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V1	[EFPIA company name]_2020_Financial Statement.pdf	22/03/2021
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Delete

Upload New Signed Financial Statement

Choose file

Upload

Suggested file naming convention [EFPIA company]_[year]_Financial Statement.pdf

IMI 2 certification

Version	Certification Document	Upload Date
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No Records found

Upload New Certification

Choose file

Upload

Suggested file naming convention [EFPIA company]_[year]_Certification.pdf

Actors

FIA: Financial Initiating Agent

FVA: Financial Verification Agent

Cancel

Reopen

Submit to IMI

Print to PDF

Print to PDF IMI Acceptance



Signed Financial Statement

Version	Signed Financial Statement Document	Upload Date	
V1	[EFPIA company name]_2020_Financial Statement.pdf	22/03/2021	Delete

Upload New Signed Financial Statement

Choose file

Upload

Suggested file naming convention [EFPIA company]_[year]_Financial Statement.pdf

IMI 2 certification

Version	Certification Document	Upload Date
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No Records found

Upload New Certification

16. → Choose file Upload ← 17.

Suggested file naming convention [EFPIA company]_[year]_Certification.pdf

Actors

FIA: Financial Initiating Agent

FVA: Financial Verification Agent

Cancel

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Submit to IMI

Print to PDF

Print to PDF IMI Acceptance

Note: Once the Auditors have issued their Report, select the Report on step 16 and upload it into SOFIA on step 17

Signed Financial Statement

Version	Signed Financial Statement Document	Upload Date	
V1	[EFPIA company name]_2020_Financial Statement.pdf	22/03/2021	Delete

Upload New Signed Financial Statement

Choose file

Upload

Suggested file naming convention [EFPIA company]_[year]_Financial Statement.pdf

IMI 2 certification

Version	Certification Document	Upload Date	
V1	[EFPIA company name]_2020_Certification.pdf	10/04/2021	

Upload New Certification

Choose file

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Suggested file naming convention [EFPIA company]_[year]_Certification.pdf

Actors

FIA: Financial Initiating Agent

FVA: Financial Verification Agent

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Print to PDF IMI Acceptance



Signed Financial Statement

Version	Signed Financial Statement Document	Upload Date	
V1	[EFPIA company name]_2020_Financial Statement.pdf	22/03/2021	Delete

Upload New Signed Financial Statement

Choose file

Upload

Suggested file naming convention [EFPIA company]_[year]_Financial Statement.pdf

IMI 2 certification

Version	Certification Document	Upload Date	
V1	[EFPIA company name]_2020_Certification.pdf	10/04/2021	

Upload New Certification

Choose file

Upload

Suggested file naming convention [EFPIA company]_[year]_Certification.pdf

Actors

FIA: Financial Initiating Agent

FVA: Financial Verification Agent

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18.

Note: Submission completed